Appointment Types and Career Status (For employees hired or reemployed on or after August 21, 2013)

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Purpose

The purpose of this policy is to define employment requirements and summarize eligibility for benefits for the different types of employee appointments and define career State employee status.

Definition of Appointment

An appointment is the approval or certification of an applicant or employee to perform the duties and responsibilities of an established position subject to the provisions of the State Human Resources Act. The selection and appointment of all personnel into classified state service shall be made by the head of the agency subject to final approval of the State Human Resources Director. The following are the types of employee appointments:

- Probationary
- Permanent
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- Time-Limited
- Temporary

Probationary Appointment

Individuals receiving initial appointments to permanent positions must serve a probationary period. The probationary period is an extension of the selection process, and provides the time the new employee needs to achieve performance at or above the expectations of the job or to be separated if performance does not meet acceptable standards.

Individuals who are reemploying to a permanent position after a separation shall also serve a probationary period.

The probationary period shall be 12 months of either full-time or part-time employment from the actual date of employment or reemployment. Periods of extended leave of absence with or without pay do not suspend or increase the duration of the probationary period beyond 12 months. Extended leave is defined as leave in excess of one-half of the regularly scheduled workdays and holidays in the month. The probationary period in this policy is not the same as the probationary period prescribed for criminal justice officers.

Responsibility of Supervisor during Probationary Period

The conditions of the probationary appointment shall be clearly conveyed to the applicant prior to appointment. During the probationary period, the supervisor shall work closely with the employee in counseling and assisting the employee to achieve satisfactory performance. The supervisor shall establish a work plan for the probationary employee and shall review the probationary employee’s performance in compliance with the timeframes outlined in the Performance Management Policy located in Section 10 of the.
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State Human Resources Manual. At the end of the probationary period when the supervisor, in consultation with other appropriate administrators, determines that the employee’s performance indicates capability to perform satisfactorily and merits retention in the position, the employee shall be given a permanent appointment to the class. If instead, the supervisor determines that the employee’s performance indicates that the employee is not suited for the position and does not meet acceptable performance standards, or for other causes related to performance of duties or personal conduct detrimental to the agency, the employee shall be separated from that position. The supervisor has the discretion to separate any employee not meeting acceptable performance standards or for other causes related to performance of duties or for personal conduct detrimental to the agency, prior to the completion of the 12 month probationary period. In this case, the supervisor should document the justification for the separation based on the previously documented performance discussions.

Personnel Changes not subject to a Probationary Period

A probationary period shall not be required when an employee with a permanent appointment has any of the following changes:

- Promotion,
- Transfer,
- Demotion,
- Reinstatement after leave of absence, or
- Return of a policy-making/confidential exempt employee to a non-policy-making position.
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Probationary Period Requirement for Reduction-In-Force Reemployment

An employee with reduction-in-force priority consideration will be required to serve a new probationary period if the employee returns to work after a 31 day break in service. The employee must work another 12 month probationary period before career status is attained.

Local Government Transfer Provisions

Employees transferring from a local government entity subject to the State Human Resources Act and who have already attained career status are not required to serve another probationary period. Employees who have a break in service (more than 31 days) between employment with the local government entity subject to the State Human Resources Act and the receiving state agency will be required to work a new probationary period of 12 months before career status is attained. Employees transferring from a local government entity that is exempt from the State Human Resources Act shall be required to work a 12 month probationary period before career status is attained.

Permanent Appointment

A permanent appointment is an appointment to a permanently established position when the incumbent is expected to be retained in the position on a permanent basis. A permanent appointment shall be given when the requirements of the probationary period have been satisfied, or a time-limited appointment extends beyond three years of continuous employment.

Individuals receiving initial appointments or reemploying after a break in service in state government must first serve a probationary appointment before being eligible for a permanent appointment.
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Time-Limited Appointment

A time-limited appointment is an appointment that has a limited duration to:

• a permanent position that is vacant due to the incumbent’s leave of absence and when the replacement employee’s services will be needed for a period of one year or less,
• a time-limited position. If an employee is retained in a time-limited position beyond three years, the employee shall be designated as having a permanent appointment.

Temporary Appointment

A temporary appointment is an appointment for a limited term, normally not to exceed three to six months, to a permanent or temporary position. Upon request, the Office of State Human Resources shall approve a longer period of time; but in no case shall the temporary employment period exceed 12 consecutive months. Exception for students and retired employees: Students are exempt from the 12-month maximum limit. If retired employees sign a statement that they are not available for nor seek permanent employment, they may have temporary appointments for more than 12 months. “Retired” is defined as drawing a retirement income and/or social security benefits.

Career State Employee Defined

Career State employee is a State employee or a local government employee who:

• is in a permanent position; and
• has been continuously employed by the State of North Carolina or a local entity as provided in G.S. 126-5(a)(2) in a position subject to the State Personnel Act for the immediate 12 preceding months.
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Separation Prior to or After Achieving Career Status

Prior to achieving career status, an employee may be separated from service for causes relating to performance of duties or for personal conduct detrimental to the agency without right of appeal or hearing. Except in cases of discrimination, a separation prior to achieving career status is not subject to the right of appeal. An employee alleging discrimination may file a complaint following the process outlined in the Employee Grievance Policy located in Section 7 of the State Human Resources Manual.

Once an employee has achieved career status, the employee may be separated from service for causes relating to performance of duties, grossly inefficient job performance or for unacceptable personal conduct by following the process outlined in the Disciplinary Action, Suspension and Dismissal policy found in Section 7 of the State Human Resources Manual. The career State employee may appeal the separation by following the process outlined in the Employee Grievance Policy located in Section 7 of the State Human Resources Manual.

Eligibility for Employee Benefits Based on Appointment Type

Eligibility for employee benefits such as accrued leave, paid holidays, total state service credit (TSS), retirement and health insurance benefits is based on an employee’s type of appointment and the number of hours regularly scheduled to work in the workweek as follows:

<table>
<thead>
<tr>
<th>Appointment Type</th>
<th>Full-Time (40 or more hours)</th>
<th>Part-Time (30 to 39 hours)</th>
<th>Part-Time (20 to 29 hours)</th>
<th>Part-Time (less than 20 hours)</th>
</tr>
</thead>
</table>
## Appointment Types and Career Status

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<table>
<thead>
<tr>
<th>Appointment Type</th>
<th>Eligibility</th>
</tr>
</thead>
<tbody>
<tr>
<td>Probationary</td>
<td>Not eligible for severance or priority reemployment</td>
</tr>
<tr>
<td>Permanent and Time-limited</td>
<td>Eligible for severance consideration and priority reemployment</td>
</tr>
<tr>
<td></td>
<td>Only eligible for severance consideration and priority reemployment if</td>
</tr>
<tr>
<td></td>
<td>continuously employed for 36 months</td>
</tr>
<tr>
<td>Temporary</td>
<td>Not eligible for severance consideration or priority reemployment</td>
</tr>
</tbody>
</table>

Eligibility for severance pay consideration and reduction in force priority reemployment is based on appointment type as follows:

- **Probationary**: Not eligible for severance or priority reemployment.
- **Permanent** and **Time-limited**: Eligible for severance consideration and priority reemployment.
- **Temporary**: Not eligible for severance consideration or priority reemployment.

**Disclaimer**: This is just a summary overview of eligibility for benefits. You should refer to the associated policy in the State Human Resources Manual for specific provisions related to the administration of accrued leave, paid holidays, total state service, severance pay, and priority reemployment. For policy provisions associated with retirement and health insurance benefits, you should contact the N.C. Office of the State Treasurer.